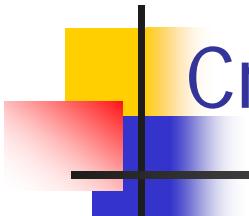


Cross-domain Metadata Interoperability for Integrated Information Services

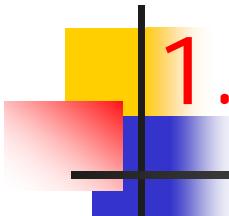


Xiaolin Zhang
Library of Chinese Academy of Sciences
20th International CODATA Conference
Beijing, China, 2006.10.22-26



Cross-domain Metadata Interoperability

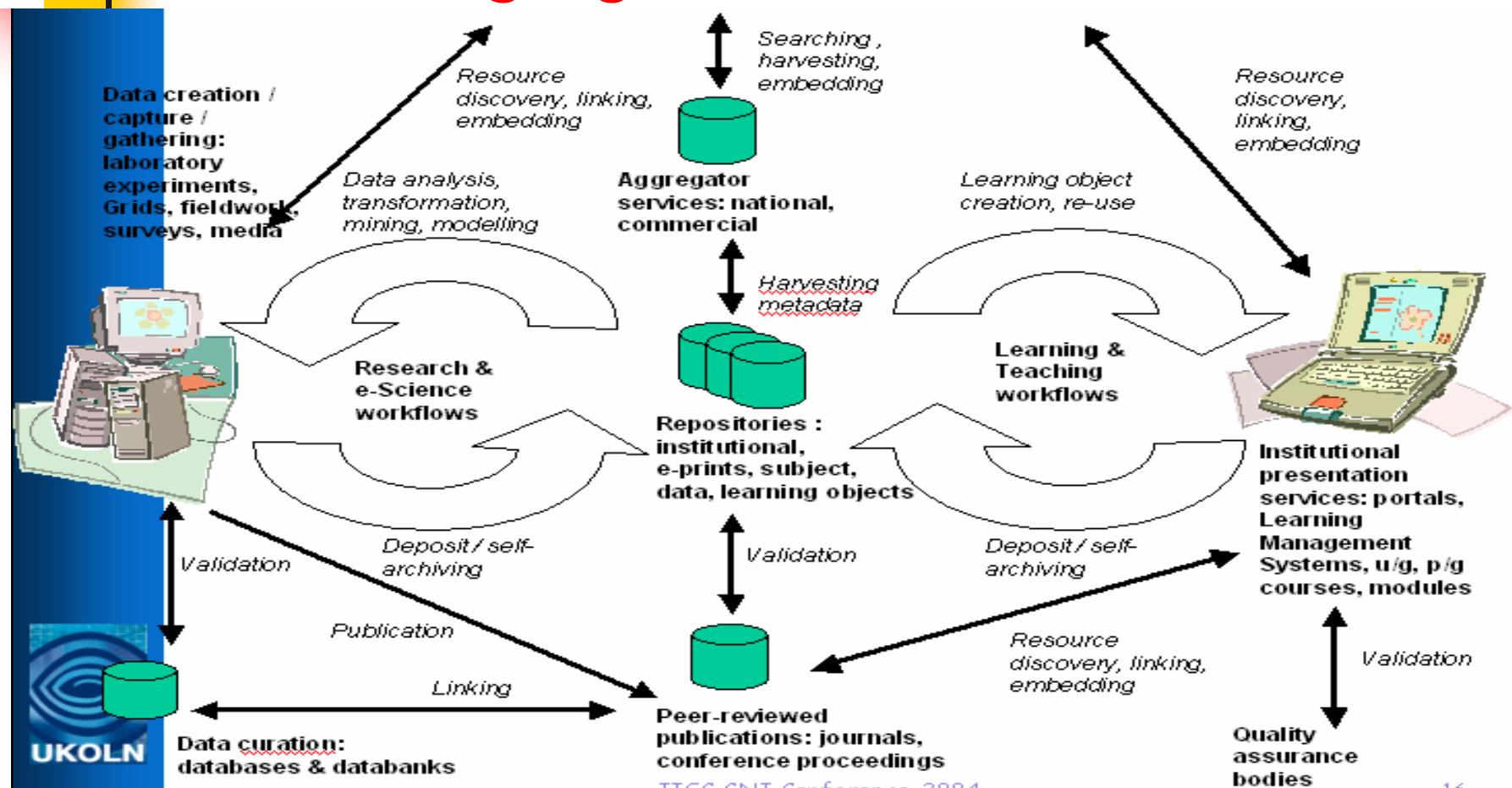
- 1. Converging fields and metadata
- 2. Metadata interoperability methodologies
- 3. Some roads to metadata interoperability



1. Converging fields and metadata

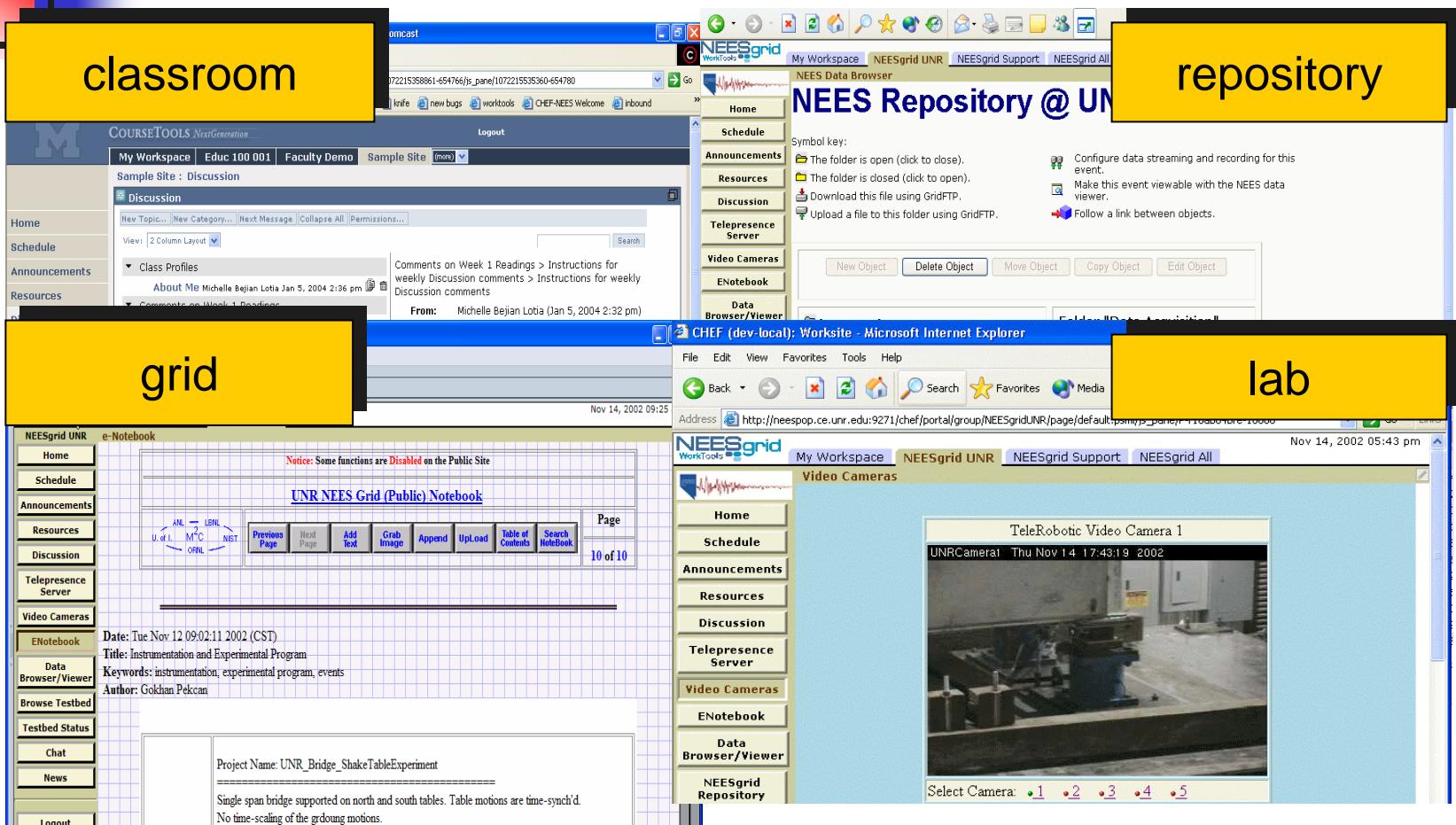
- Integrated information environment
 - With convergence of
 - e-science
 - e-learning
 - e-administration/e-government
 - e-media and e-publication
 - e-library

1. Converging fields and metadata



Scholarly Knowledge Cycle of eBANK-UK Project

1. Converging fields and metadata

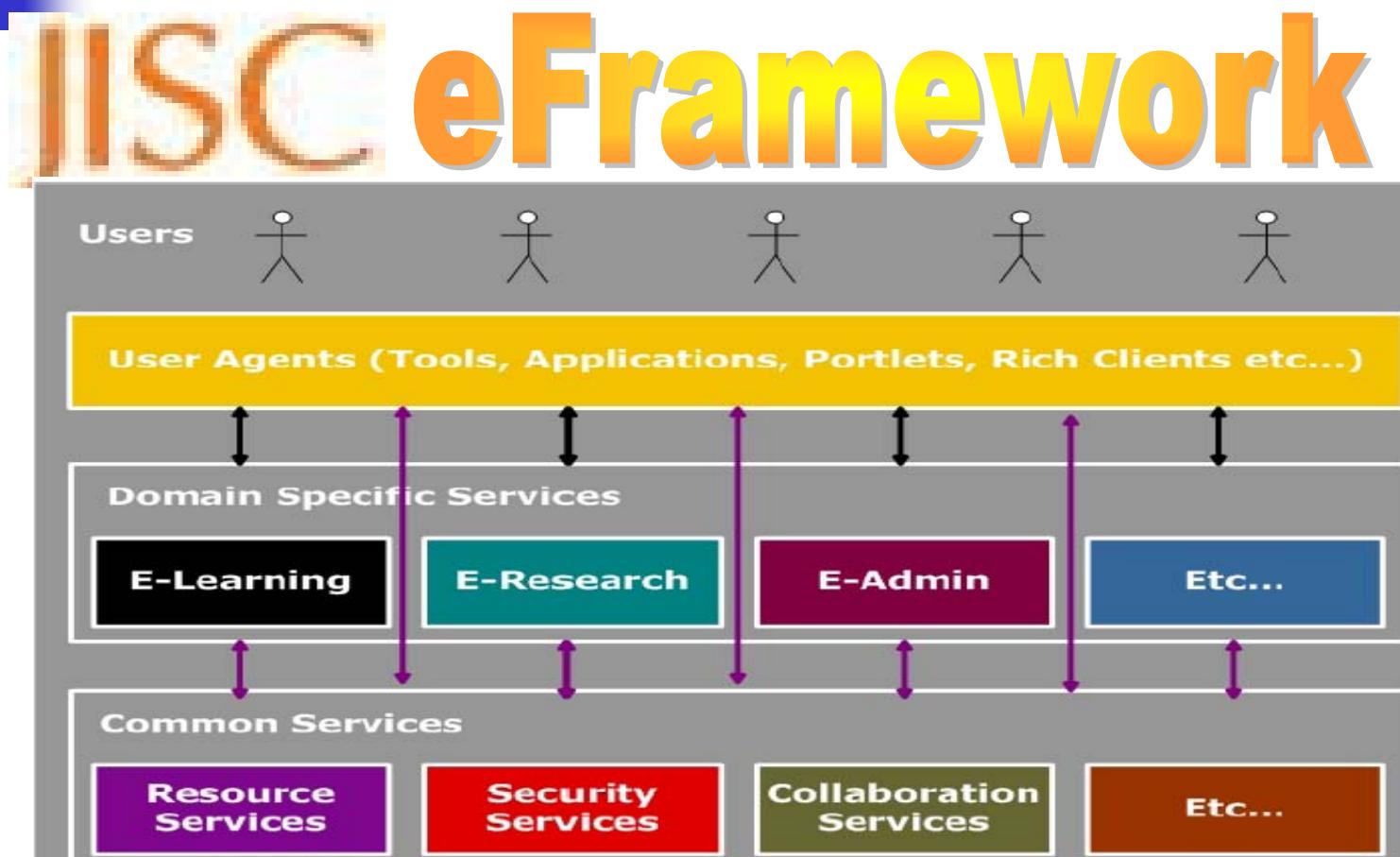


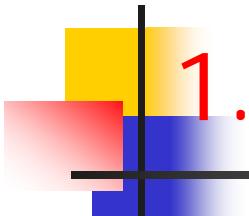
Sakai Project Overview. Educause 2004.

2007-3-29

CODATA2006 Beijing China

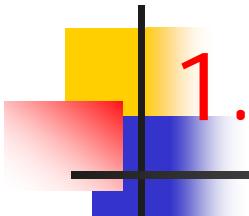
1. Converging fields and metadata





1. Converging fields and metadata

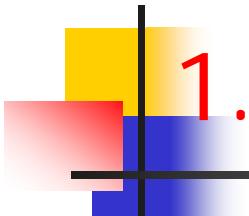
- Many faces of Metadata
 - Need for metadata is recognized by every field to describe content objects
 - Many metadata formats
 - For different fields
 - Within each field



1. Converging fields and metadata

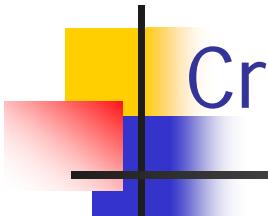
■ Many faces of metadata

- Digital libraries: Dublin core, MARC/MODS, ONIX
- Education: LOM
- Science: FGDC, CCLRC SMDM, CIP, DDI, CERA
- Government: e-GMS, AGIL
- Museum and archives: VAR Core, EAD, CDWA
- Content Objects: DIDL, SCORM/CPS, METS, CDF, XSL, GML, CML, etc.



1. Converging fields and metadata

- Open field for metadata applications
 - Different metadata formats for different content
 - Different metadata formats for different purposes
 - Different metadata formats stressing different aspects of an object
 - Dynamic metadata for dynamic and interactive content objects
 - Cross-system and cross-domain utilization of objects and application of metadata

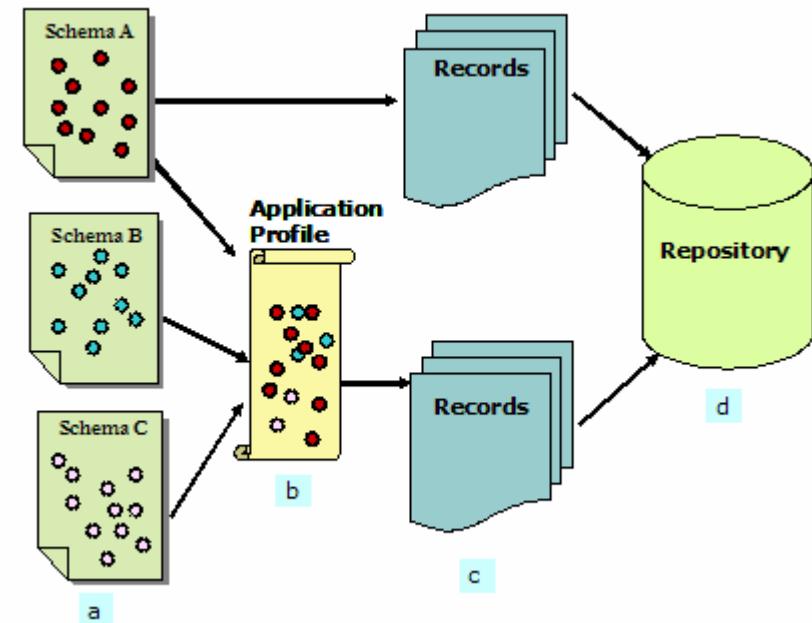


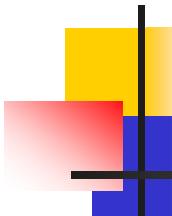
Cross-domain Metadata Interoperability

- 1. Converging fields and metadata
- 2. **Metadata interoperability methodologies**
- 3. Some roads to metadata interoperability

2. Metadata interoperability methodologies

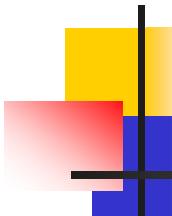
- 2.1 Interoperability at Scheme, Record, and Repository Levels
- Interoperability when creation, exchange, and use
- Lois Mai Chan and
- Marcia Lei Zeng
- Metadata Interoperability and Standardization – A Study of Methodology Part I & Part II
- D-Lib Magazine, June 2006





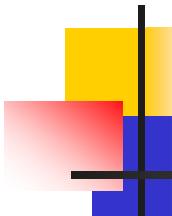
2. Metadata interoperability methodologies

- 2.2 Interoperability at Scheme Level (Chan and Zeng)
 - Derivation (e.g., MARC family)
 - Application profiles (e.g., AGIL, GEM, BDP, CDLS)
 - Crosswalks
 - Switching-over (e.g., Getty's CDWA, OCLC MSTS)
 - Metadata registries
 - Metadata framework (e.g., OAIS, AND)



2. Metadata interoperability methodologies

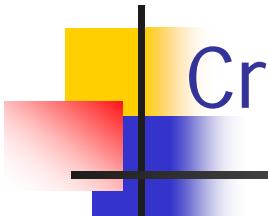
- 2.3 Interoperability at Record Level (Chan and Zeng)
 - Record conversion
 - Picture Australia, NSDL
 - Reuse and Integration
 - Based on modularity of metadata framework
 - METS
 - RDF



2. Metadata interoperability methodologies

■ 2.4 Interoperability at Repository Level (Chan and Zeng)

- Metadata harvesting
 - NSDL Via OAI-PMH (converting into a common format)
 - DLESE via DCS Framework
- Aggregation into “normalized” and enriched records
- Element-based and value-based crosswalking service
- Value-Based Mapping for Cross-Database Searching
- Value-Based Co-Occurrence Mapping



Cross-domain Metadata Interoperability

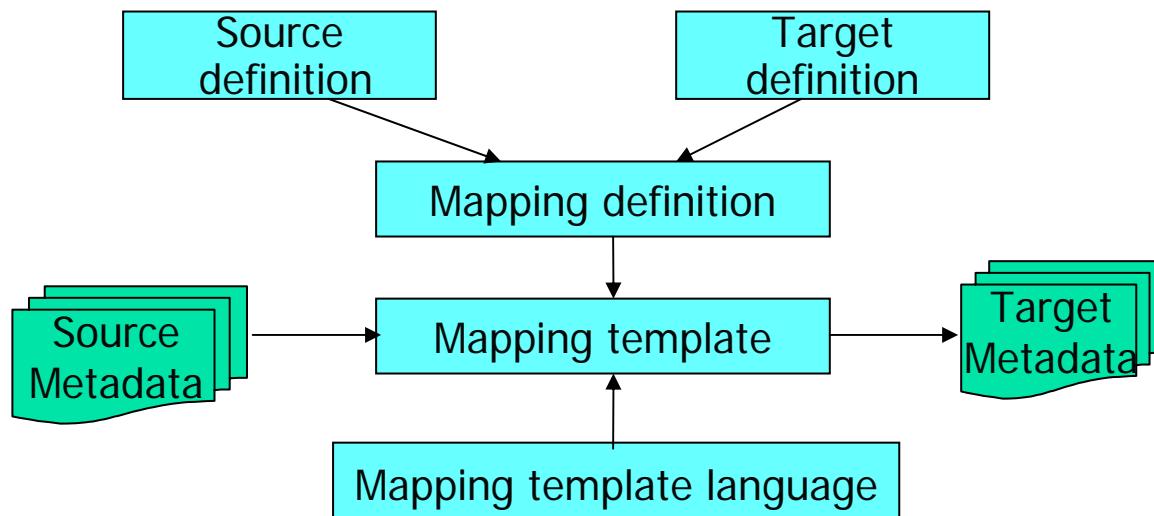
- 1. Converging fields and metadata
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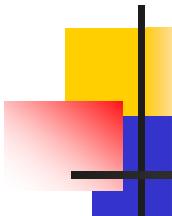
3. Some roads to metadata interoperability

■ 3.1 Metadata crosswalks

- Crosswalking Model
- Pierre, M. and LaPlant, W. Jr. Issues in Crosswalking Content Metadata Standards

<http://www.niso.org/press/whitepapers/crsswalk.html>





3. Some roads to metadata interoperability

■ 3.1 Metadata crosswalks

- Crosswalking Examples
- UKOLN Metadata Mapping (GILS to MARC, FGDC to MARC, USMARC to EAD, USMARC to FGDC,
- <http://www.ukoln.ac.uk/metadata/interoperability/>
- Metaform (Göttingen, SUB)
- <http://www2.sub.uni-goettingen.de/metaform/crosswalks.html>
- ADL Crosswalks (ADL to Others)
<http://www.alexandria.ucsb.edu/public-documents/metadata/crosswalks.html>
- Getty Metadata Crosswalk:
http://www.getty.edu/research/institute/standards/intrometadata/3_crosswalks/

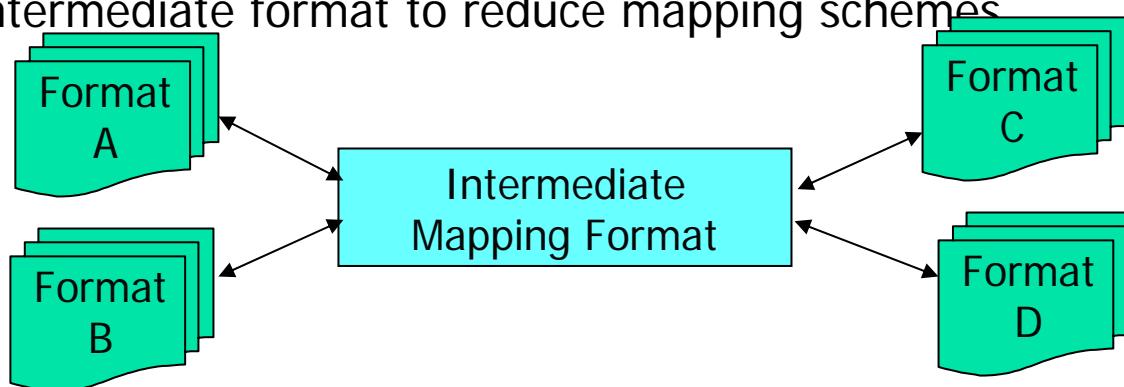
3. Some roads to metadata interoperability

3.1 Metadata crosswalks

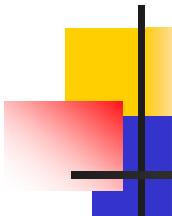
3. Some roads to metadata interoperability

3.1 Metadata crosswalks

- Challenges to metadata crosswalking
- Zeng, M. & Xiao, L. Mapping metadata elements of different formats. 2001
- **Inaccurate/Inadequate Intermediate formats**
- Intermediate format to reduce mapping schemes



- But Too many special elements and idiosyncratic structures
- Metadata Schema Transformation Services
- http://www.oclc.org/research/projects/mswitch/1_schematrans.htm



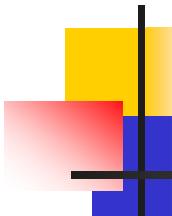
3. Some roads to metadata interoperability

■ 3.1 Metadata crosswalks

- Challenges to metadata crosswalking
- Zeng, M. & Xiao, L. Mapping metadata elements of different formats. 2001
- Complicate matching relationships
 - One-to-One
 - One-to-Many
 - Many-to-One
 - One-to-Zero
 - Overlapping horizontally or vertically
- Semantically inconsistency

3. Some roads to metadata interoperability

- 3.2 Metadata Registries
- DELOS Principles of Metadata registries
 - <http://delos-noe.iei.pi.cnr.it/activities/standardizationforum/Registries.pdf>
- Types of Metadata Registry (MR)
 - Single-schema MR
 - DCMI Metadata Registry
 - Single-domain cross-schema MR
 - MEG Metadata Registry
 - Cross-domain cross-schema MR
 - JISC IEMSR (SCHEMAS Registry, CORES)
 - Project specific MR
 - NSDL Metadata Registry, TEL Metadata Registry
 - Distributed MR: X.500 Name Registry



3. Some roads to metadata interoperability

- 3.2 Metadata Registries
- Fundamental components of MR
 - Data models
 - Element identification
 - Scheme (element sets) identification
 - Encoding scheme identification
 - Application profile identification
 - Element usage identification
 - Element crosswalking identification

3. Some roads to metadata interoperability

- 3.2 Metadata Registries
- Examples of Metadata Registries
 - CORES Registry
 - <http://cores.dsd.sztaki.hu/>
 - Dublin Core Metadata Registry
<http://dublincore.org/dcregistry/>
 - MEG Registry (Registry of MEG-related schemas)
 - <http://www.ukoln.ac.uk/metadata/education/registry/contents.html>
 - SCHEMAS Registry
 - <http://www.schemas-forum.org/registry/>
 - JISC Metadata Schema Registry
 - <http://iemsr.ukoln.ac.uk/iemsr/>
 - NSDL Metadata Registry
 - <http://eg2.ischool.washington.edu/registry/documents/proposalDocs/>

3. Some roads to metadata interoperability

■ Dublin Core Open Metadata Registry

The screenshot shows the homepage of The Dublin Core Metadata Registry. At the top, there's a blue header bar with the logo, the text "The Dublin Core Metadata Registry", and the subtitle "Promoting the discovery and reuse of metadata.". To the right of the header are links for "About", "Browse | Search", "Administration", and "Help", along with the version number "v 3.3.4". Below the header, there are two links: "Browse | Search" on the left and "Language Preference" on the right. The main content area has a title "Search the registry for terms and other metadata". Below it is a search form with fields for "Search for:" (with an input field), "Case sensitive?" (with radio buttons for "No" and "Yes" where "No" is selected), and "Display results that match:" (with radio buttons for "Exact phrase", "All terms", and "Any term" where "Exact phrase" is selected). At the bottom of the form are "Submit" and "Reset" buttons. A note at the bottom asks for questions and suggestions to be sent to webmaster@dublincore.org. A copyright notice at the very bottom states: "Copyright © 1995-2004 DCMI All Rights Reserved. DCMI liability, trademark/service mark, document use and software licensing rules apply. Your interactions with this site are in accordance with our privacy statements. Please feel free to contact us for any questions, comments or media inquiries."

3. Some roads to metadata interoperability

■ CORES Registry

CORES Registry

Download schema creation tool
Help on using the registry

you are not logged in

Index

Agencies: [Browse](#) - [Search](#)

Element Sets: [Browse](#) - [Search](#)

Elements: [Browse](#) - [Search](#)

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Element Usages: [Browse](#) - [Search](#)

[Sandbox registry](#) - [Index](#) - [Agencies](#) - [Element Sets](#) - [Elements](#) - [Encoding Schemes](#) - [Application Profiles](#) - [Element Usages](#) - [login](#)

© 2002 MEG Registry Project, ILRT and UKOLN
© 2002, CORES Project, MTA SZTAKI DSD

If you have any problems please contact the administrator: cores@dsd.sztaki.hu



3. Some roads to metadata interoperability

■ JISC iEMSR



Information Environment Metadata Schema Registry

[Agency](#)[DC](#)[LOM](#)[RDF Data Sources](#)[XML Schema Bindings](#)[Application Profiles](#)[University of Bristol](#)[University of Bath](#)[Click to Refresh](#)

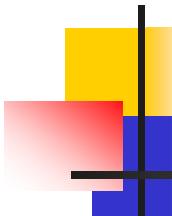
Search Agency:

Click [here](#) for instructions on how to browse/search the iEMSR

Search for an Agency matching this string

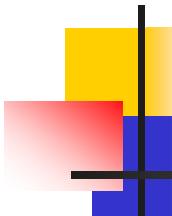
Browse Agencies:

Name	Description	Homepage
JISC Information Environment Metadata Schema Registry Project (iEMSR)	The JISC IE Metadata Schema Registry (iEMSR) project is funded by JISC through its Shared Services Programme. The iEMSR project is developing a metadata schema registry as a pilot shared service within the JISC Information Environment.	http://www.ukoln.ac.uk/projects/iemsr/
The Dublin Core Metadata Initiative		http://dublincore.org/
Metadata for Education	The Metadata for Education Group (MEG) serves as an open forum for debating the	http://www.ukoln.ac.uk/metadata/education/



3. Some roads to metadata interoperability

- 3.2 Metadata Registries
- ISO 11179 metadata registry
 - ISO JTC1/SC32
 - ISO 11179 Metadata Registries
 - ISO 20943 MDR content consistency
 - ISO 20944 MDR interoperability and binding
 - <http://metadata-standards.org>
- From: Rachel Heery Report on Eighth Open Forum on Metadata Registries DCMI Registry WG meeting, Madrid, September 14 2005

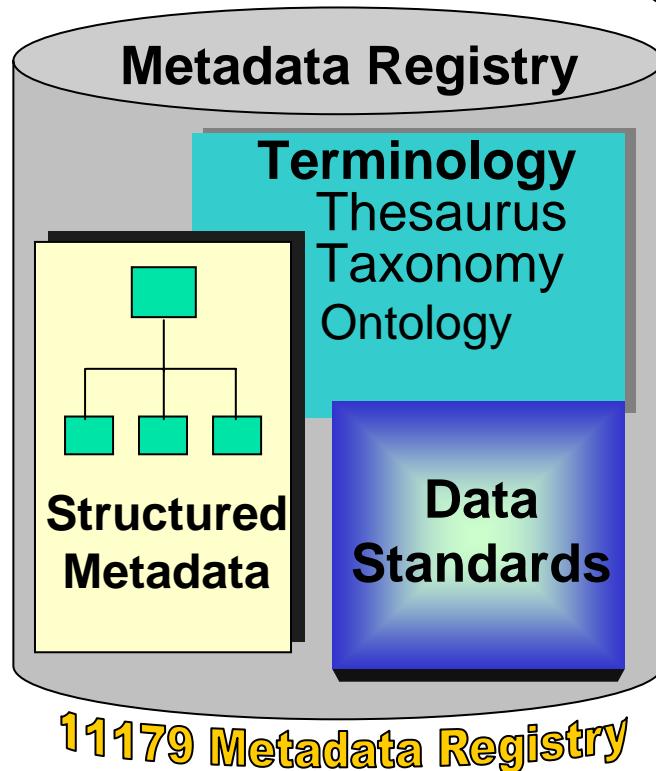


3. Some roads to metadata interoperability

- 3.2 Metadata Registries
- Extended Metadata Registry (XMDR)
 - Extend Capabilities of 11179 Metadata Registries to Register Complex Metadata Structures (Concept Systems, Terminologies)
 - Ontologies, Graphs, Taxonomies, Thesauri, ...
 - Extend Capabilities of 11179 Metadata Registries to Record Correlations and Interrelations Between
 - Concept Systems and Data (e.g., Data Elements, Permissible Values & Value Domains)
 - Concept Systems Themselves
 - <http://xmdr.org>

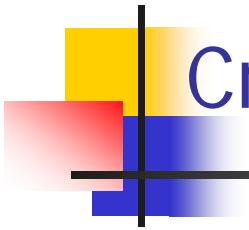
3. Some roads to metadata interoperability

- 3.2 Metadata Registries
- Extended Metadata Registry



3. Some roads to metadata interoperability

- 3.3 Open Metadata Development
- Metadata principles
 - **simplicity, modularity, reusability, extensibility, and interoperability**
 - Duval, E., Hodgins, W., Sutton, S. & Weibel, S.L. Metadata principles and practicalities. *D-Lib Magazine*, 8(4), 2002
- Design for Open Metadata
 - Monolithic vs. Multiple variations
 - Functionality vs. Interoperability
 - Completeness vs. Extensibility
 - Centralized vs. Distributed
 - Stand-alone vs. Interrelatedness
 - Dynamic structure
 - Application Profile Approach



Cross-domain Metadata Interoperability

Thanks!

谢谢 !